Account Opening Process

Physical Process for opening the Account

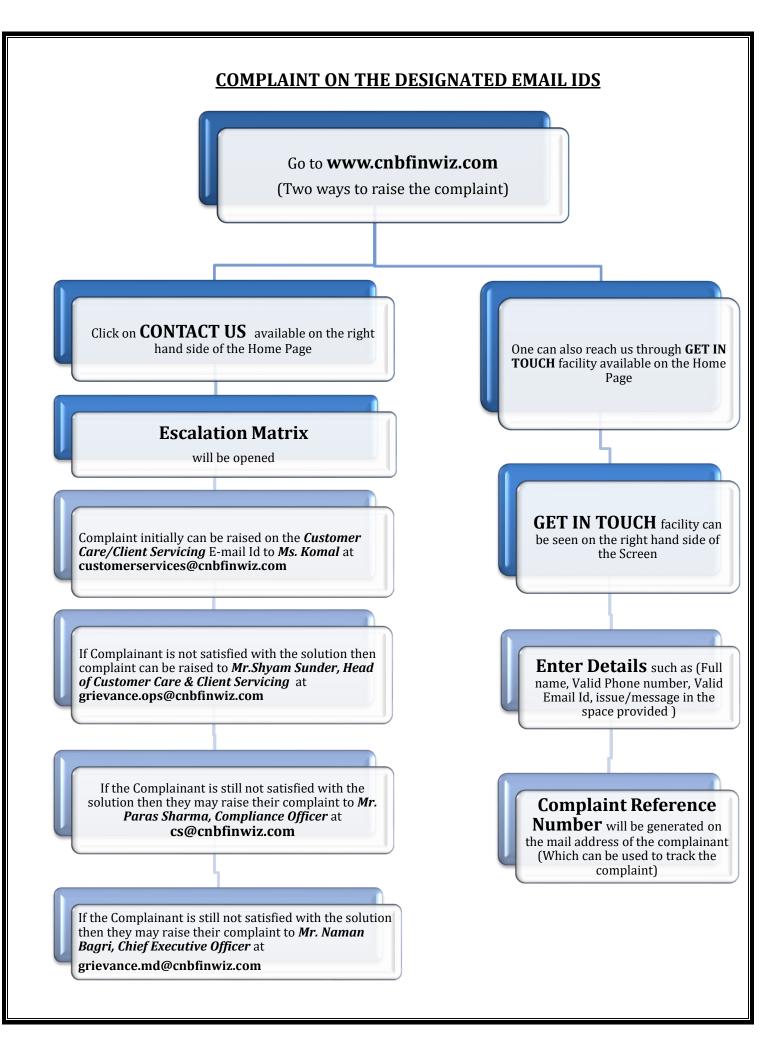
Visit our Office /Download the form from website www.cnbfinwiz.com

Following steps should be followed by the Client:

- 1. Fill the form.
- 2. Enclosed the required documents.

Following steps shall be taken by Company:

- 1. Form & Documents Verification by Company.
- 2. IPV done by CNB Staff.
- 3. Client Copy Hand over to Client.
- 4. Welcome Letter, DIS & Client Master provided to Client after Account Opening.



In absence of response/complaint not addressed to your satisfaction, you may lodge a complaint with:

- 1. SEBI at https://scores.gov.in/scores/Welcome.html
- 2. NSE at https://investorhelpline.nseindia.com/NICEPLUS/
- 3. BSE at https://bsecrs.bseindia.com/ecomplaint/frmInvestorHome.aspx
- 4. CDSL at https://www.cdslindia.com/Footer/grievances.aspx

Please quote your Service Ticket/Complaint Ref No. while raising your complaint at SEBI SCORES/Exchange portal/Depository Portal.