

FINANCIAL DETAILS UPDATION FORM
(NON-INDIVIDUALS)

To,
M/s CNB Finwiz Private Limited
4282/3, Ansari Road,
Daryaganj, New Delhi 110002

Dear Sir/Madam,

I/We would request you to update the below mentioned KYC details pertaining to our trading and/or demat account held with CNB Finwiz Private Limited.

Financial Details Gross Annual Income Details (Please Specify)	INCOME RANGE PER ANNUM as on date ___/___/20___ θ Below Rs 1 Lakh θ Rs 1 - 5 Lakh θ Rs 5 - 10 Lakh θ Rs 10 - 25 Lakh θ Rs 25 –1Crore θ Above 1 Crore
AND Net worth (should not be older than 1 year)	Rs. _____ as on date ___/___/20___
Provide nature of business undertaken	
Specify the Proof submitted in support of financial details	
Documents that can be submitted in support of financial details (any one of the following): (i) Copy of ITR Acknowledgement (ii) Copy of Annual Accounts (iii) Net worth certificate (iv) Copy of latest demat account holding statement (v) Bank account statement for last 6 months (vi) Any other relevant documents substantiating ownership of assets (vii) Self declaration with relevant supporting documents.	

Trading code: _____

Demat Account Number: _____

Client Name: _____

Client Signature: _____

Date: ___/___/20___