

**FINANCIAL DETAILS UPDATION FORM  
(INDIVIDUALS)**

To,  
**M/s CNB Finwiz Private Limited**  
 4282/3, Ansari Road,  
 Ansari Road, Daryaganj,  
 New Delhi 110002

Dear Sir/Madam,

I, would request you to update the below mentioned KYC details pertaining to my trading and/or demat account held with CNB Finwiz Private Limited.

<b>Financial Details</b>	<b>INCOME RANGE PER ANNUM as on date ___/___/20___</b>		
<b>Gross Annual Income Details (Please Specify)</b>	<input type="checkbox"/> Below Rs 1 Lakh	<input type="checkbox"/> Rs 1 - 5 Lakh	<input type="checkbox"/> Rs 5 - 10 Lakh
	<input type="checkbox"/> Rs 10 - 25 Lakh	<input type="checkbox"/> Above Rs 25 Lakh	
<b>OR</b>	<hr/>		
<b>Net worth (should not be older than 1 year)</b>	Rs. _____ as on date ___/___/20___		
<b>Occupation (Please tick anyone &amp; give brief details)</b>	<input type="checkbox"/> Private Sector	<input type="checkbox"/> Public Sector	<input type="checkbox"/> Central Government
	<input type="checkbox"/> State Government	<input type="checkbox"/> Business	<input type="checkbox"/> Professional
	<input type="checkbox"/> Agriculturalist	<input type="checkbox"/> Retired	<input type="checkbox"/> House Wife
	<input type="checkbox"/> Student	<input type="checkbox"/> NGO	<input type="checkbox"/> Others _____
	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>
<b>If business is selected, then provide the nature of business Undertaken</b>			
<b>Specify the Proof submitted in support of financial details</b>			
<b>Please tick, if applicable</b> <input type="checkbox"/> Politically Exposed Person (PEP) <input type="checkbox"/> Related to a Politically Exposed Person (PEP)	<b>Any other Information:</b>		
<b>Documents that can be submitted in support of financial details (any one of the following):</b>			
(i) Copy of ITR Acknowledgement			
(ii) Copy of Annual Accounts			
(iii) In case of salary income - Salary Slip or Copy of Form 16			
(iv) Net worth certificate			
(v) Copy of latest demat account holding statement			
(vi) Bank account statement for last 6 months			
(vii) Any other relevant documents substantiating ownership of assets			
(viii) Self declaration with relevant supporting documents.			

Trading code: \_\_\_\_\_

Demat Account Number: \_\_\_\_\_

Client Name: \_\_\_\_\_

Client Signature: \_\_\_\_\_

Date: \_\_\_/\_\_\_/20\_\_\_